

Fi360 Pacific

Asking the right questions
of your providers

Coaching Course



**Practical advice on how to hold your
providers' feet to the fire**

**Your managers and advisers are financial experts -
and you might not be. What sort of questions
should you be asking them? How do you have a
conversation that cuts through the science or
jargon? How do you get confident that their advice
makes sense for you?**

**This is a 3-hour practical course that will help you ask
the right questions and dig deeper when needed.**

www.fi360.co.nz

Helping you grow and protect the assets under your care

Our team

Our team of instructors have considerable expertise across investment governance, responsible investing, institutional asset management, advice, investment due diligence, and direct investing.

Pricing

The pricing for the 3-hour coaching course is \$325 plus GST.


For an organisation, hosted in-house (up to 10 attendees) the price is \$2500 plus GST.

Get in touch

If you would like to attend our next Questions to Providers course or have any queries, please contact our Training Co-ordinator, Lisa Martell:

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